

Thursday, August 1, 2024

IHSG **7,256**

Change (%) **0.19%**

Net Foreign **883.77 B**

Support **7213**

Resistance **7354**

Sectoral	Last	
IDXBASIC.JK	1,364	0.72%
IDXCYCLIC.JK	759	0.40%
IDXENERGY.JK	2,451	-0.03%
IDXFINANCE.JK	1,402	0.20%
IDXHEALTH.JK	1,449	0.94%
IDXNONCYC.JK	705	-0.15%
IDXINDUST.JK	1,041	1.57%
IDXINFRA.JK	1,575	0.89%
IDXPROPERT.JK	641	0.64%
IDXTECHNO.JK	3,288	-1.70%
IDXTRANS.JK	1,381	0.20%

Commodities	Last	Change %
Crude Oil Sep 24	78.6	0.82%
Brent Crude Oil	81.5	0.79%
Gold Dec 24	2492.3	0.78%
Copper Sep 24	4.2	0.42%

Indeks	Close	Change %
Dow Jones Industrial Average	40,843	0.24%
S&P 500	5,522	1.58%
NASDAQ Composite	17,599	2.64%
FTSE 100	8,368	1.13%
DAX PERFORMANCE-INDEX	18,509	0.53%
SSE Composite Index	2,939	2.06%
HANG SENG INDEX	17,345	2.01%
Nikkei 225	39,102	1.49%

Indikator	Tingkat
GDP Growth Rate	-0.83 percent
GDP Annual Growth Rate	5.11 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.51 percent
Inflation Rate MoM	-0.08 percent
Interest Rate	6.25 percent
Balance of Trade	2390 USD Million
Current Account	-2161 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.11 points
Manufacturing PMI	50.7 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Laba CLEO Meningkat pada kuartal II-2024 Secara Tahunan
- S&P Tegaskan Rating Utang Indonesia Tetap di BBB
- Laba SMGR menurun pada kuartal II-2024 secara Tahunan
- Laba PTBA menurun pada kuartal II-2024 secara Tahunan
- Laba TGUK pada kuartal II-2024 menurun secara Tahunan

NEWS MARKET

SENTIMEN GLOBAL

- * Wall Street ditutup menguat pada perdagangan sebelumnya karena penguatan pada sektor teknologi dan pasar menilai keputusan suku bunga Federal Reserve yang terbaru.
- * Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terapresiasi 0.46% ke level 16,262.
- * IDX Composite ditutup menguat pada perdagangan sebelumnya karena investor mencermati data inflasi yang akan dirilis lebih rendah dari periode sebelumnya.

KOMODITAS

- * Minyak mentah berjangka WTI menguat pada perdagangan sebelumnya ditengah kekhawatiran yang masih ada mengenai potensi gangguan suplai seiring dengan meningkatnya ketegangan di Timur Tengah.
- * Harga batu bara menguat didorong oleh laporan permintaan yang lebih baik dari yang diperkirakan dalam waktu dekat.
- * Emas menguat didukung oleh ekspektasi kebijakan moneter yang lebih longgar di Amerika Serikat dan permintaan baru untuk aset-aset safe haven.

PEKAN INI

- * Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup dengan volume lebih besar dari periode sebelumnya.
- * IHSG diproyeksikan akan bergerak sideways di kisaran support 7.213, dan resistance 7.354.
- * Investor asing mencatatkan net buy sebesar Rp2.12 T Miliar di seluruh pasar.
- * Investor dapat mencermati dan memanfaatkan momentum di sektor Perbankan, minyak, batu bara, industri.
- * Investor disarankan menggunakan strategi DCA (Dollar Cost Averaging) guna untuk meminimalisir risiko.

Source: Trading economics, AO Research.

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ASII	4,720	Hold	4,810	4,950	4,570	EPS Growth QoQ, YoY, entry level: 4640-4720
ADRO	3,220	Hold	3,280	3,380	3,120	High Dividend Yield, entry level: 3190-3220
BBCA	10,275	Buy on Weakness	10,475	10,775	9,950	EPS Growth QoQ, YoY, entry level: 10100-10275
CLEO	1,230	Spec Buy	1,250	1,290	1,190	MACD Golden Cross, entry level: 1215-1230
MEDC	1,320	Spec Buy	1,345	1,385	1,280	MACD Golden Cross, entry level: 1305-1320

LQ45 PRICE PERFORMANCE



Thursday, August 1, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	11,800	-0.21%	89	AMMN		80.15%	AMMN	11,800	394%	2,390		15,000	-21%
ESSA	840	0.00%	17	ESSA		58.49%	ESSA	840	71%	490		920	-9%
BRIS	2,600	0.00%	20	BRIS		49.43%	BRIS	2,600	79%	1,450		2,960	-12%
PGAS	1,600	0.00%	8	PGAS		41.59%	PGAS	1,600	51%	1,060		1,650	-3%
SIDO	725	0.00%	20	SIDO		38.10%	SIDO	725	52%	478		780	-7%
ADRO	3,220	0.00%	4	ADRO		35.29%	ADRO	3,220	39%	2,320		3,270	-2%
ISAT	11,050	-0.45%	18	ISAT		17.87%	ISAT	11,050	28%	8,600		12,250	-10%
MEDC	1,355	2.65%	6	MEDC		17.32%	MEDC	1,355	38%	980		1,705	-21%
UNTR	25,800	0.00%	5	UNTR		14.03%	UNTR	25,800	23%	20,925		28,775	-10%
PGEO	1,315	0.00%	20	PGEO		12.39%	PGEO	1,315	59%	825		1,680	-22%
ACES	800	0.00%	17	ACES		11.11%	ACES	800	22%	655		995	-20%
PTBA	2,700	0.75%	5	PTBA		10.66%	PTBA	2,700	17%	2,300		3,160	-15%
BBCA	10,200	-0.73%	25	BBCA		8.51%	BBCA	10,200	19%	8,600		10,425	-2%
EXCL	2,160	-0.46%	18	EXCL		8.00%	EXCL	2,160	15%	1,885		2,650	-18%
MBMA	595	0.00%	194	MBMA		6.25%	MBMA	595	25%	476		940	-37%
BMRI	6,550	2.34%	9	BMRI		8.26%	BMRI	6,550	19%	5,525		7,500	-13%
BBTN	1,315	0.00%	5	BBTN		5.20%	BBTN	1,315	12%	1,175		1,610	-18%
CPIN	5,225	0.00%	31	CPIN		3.98%	CPIN	5,225	18%	4,410		5,800	-10%
ICBP	10,925	0.00%	24	ICBP		3.31%	ICBP	10,925	14%	9,600		11,825	-8%
AKRA	1,525	0.66%	11	AKRA		3.39%	AKRA	1,525	22%	1,255		1,865	-18%
ITMG	26,350	0.19%	5	ITMG		2.73%	ITMG	26,350	12%	23,575		31,425	-16%
SRTG	1,675	0.00%	#N/A	SRTG		2.13%	SRTG	1,675	37%	1,225		1,990	-16%
INKP	8,350	0.00%	7	INKP		0.30%	INKP	8,350	10%	7,600		11,850	-30%
KLBF	1,590	0.00%	26	KLBF		-1.24%	KLBF	1,590	16%	1,375		1,910	-17%
MTEL	695	0.00%	27	MTEL		-1.42%	MTEL	695	26%	550		770	-10%
AMRT	2,840	0.00%	33	AMRT		-3.07%	AMRT	2,840	14%	2,490		3,030	-6%
INDF	6,125	0.00%	8	INDF		-5.04%	INDF	6,125	5%	5,850		7,275	-16%
ARTO	2,700	0.00%	469	ARTO		-6.90%	ARTO	2,700	76%	1,530		3,860	-30%
BBNI	4,970	0.00%	9	BBNI		-7.53%	BBNI	4,970	17%	4,260		6,250	-20%
MDKA	2,460	0.00%	#N/A	MDKA		-8.89%	MDKA	2,460	19%	2,060		3,580	-31%
HRUM	1,190	0.00%	20	HRUM		-10.86%	HRUM	1,190	13%	1,050		1,945	-39%
INCO	3,740	0.00%	13	INCO		-13.23%	INCO	3,740	5%	3,554		6,891	-46%
ASII	4,720	0.00%	6	ASII		-16.46%	ASII	4,720	10%	4,290		6,900	-32%
BRPT	1,120	2.75%	573	BRPT		-15.79%	BRPT	1,120	47%	764		1,947	-42%
BBRI	4,670	0.00%	12	BBRI		-18.43%	BBRI	4,670	14%	4,090		6,450	-28%
MAPI	1,450	0.00%	13	MAPI		-18.99%	MAPI	1,450	17%	1,240		2,070	-30%
TOWR	795	0.00%	12	TOWR		-19.70%	TOWR	795	20%	660		1,075	-26%
GGRM	15,700	-0.32%	8	GGRM		-22.76%	GGRM	15,700	1%	15,575		28,300	-45%
INTP	7,250	0.00%	14	INTP		-22.87%	INTP	7,250	16%	6,275		11,500	-37%
ANTM	1,330	1.14%	12	ANTM		-21.99%	ANTM	1,330	13%	1,175		2,060	-35%
TLKM	2,880	0.00%	12	TLKM		-27.09%	TLKM	2,880	7%	2,700		4,240	-32%
UNVR	2,440	0.00%	21	UNVR		-30.88%	UNVR	2,440	5%	2,330		4,100	-40%
GOTO	53	0.00%	#N/A	GOTO		-38.37%	GOTO	53	6%	50		116	-54%
SMGR	3,910	0.00%	12	SMGR		-38.91%	SMGR	3,910	15%	3,410		7,250	-46%
BUKA	118	0.00%	#N/A	BUKA		-45.37%	BUKA	118	4%	114		268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

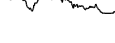
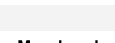
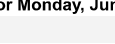
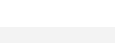
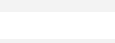
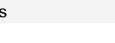
KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE

Thursday, August 1, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 TPIA	9,650	0.00%	#N/A	TPIA		83.81%	TPIA	9,650	384%	1,995		9,975	-3%
2 AMMN	11,800	-0.21%	89	AMMN		80.15%	AMMN	11,800	394%	2,390		15,000	-21%
3 ADRO	3,220	0.00%	4	ADRO		35.29%	ADRO	3,220	39%	2,320		3,270	-2%
4 UNTR	25,800	0.00%	5	UNTR		14.03%	UNTR	25,800	23%	20,925		28,775	-10%
5 BBKA	10,200	-0.73%	25	BBKA		8.51%	BBKA	10,200	19%	8,600		10,425	-2%
6 BMRI	6,550	2.34%	9	BMRI		8.26%	BMRI	6,550	19%	5,525		7,500	-13%
7 CPIN	5,225	0.00%	31	CPIN		3.98%	CPIN	5,225	18%	4,410		5,800	-10%
8 ICBP	10,925	0.00%	24	ICBP		3.31%	ICBP	10,925	14%	9,600		11,825	-8%
9 INKP	8,350	0.00%	7	INKP		0.30%	INKP	8,350	10%	7,600		11,850	-30%
10 KLBF	1,590	0.00%	26	KLBF		-1.24%	KLBF	1,590	16%	1,375		1,910	-17%
11 AMRT	2,840	0.00%	33	AMRT		-3.07%	AMRT	2,840	14%	2,490		3,030	-6%
12 INDF	6,125	0.00%	8	INDF		-5.04%	INDF	6,125	5%	5,850		7,275	-16%
13 BBNI	4,970	0.00%	9	BBNI		-7.53%	BBNI	4,970	17%	4,260		6,250	-20%
14 MDKA	2,460	0.00%	#N/A	MDKA		-8.89%	MDKA	2,460	19%	2,060		3,580	-31%
15 ASII	4,720	0.00%	6	ASII		-16.46%	ASII	4,720	10%	4,290		6,900	-32%
16 BRPT	1,120	2.75%	573	BRPT		-15.79%	BRPT	1,120	47%	764		1,947	-42%
17 BBRI	4,670	0.00%	12	BBRI		-18.43%	BBRI	4,670	14%	4,090		6,450	-28%
18 ANTM	1,330	1.14%	12	ANTM		-21.99%	ANTM	1,330	13%	1,175		2,060	-35%
19 TLKM	2,880	0.00%	12	TLKM		-27.09%	TLKM	2,880	7%	2,700		4,240	-32%
UNVR	2,440	0.00%	21	UNVR		-30.88%	UNVR	2,440	5%	2,330		4,100	-40%
21 GOTO	53	0.00%	#N/A	GOTO		-38.37%	GOTO	53	6%	50		116	-54%
Sector Weights for Monday, June 3, 2024				Industry Group Weights for Monday, June 3, 2024									
Sector Weight%				Weight%		Industry Group Name		Weight%					
Financials				57.94		Banks		57.94					
Materials				12.77		Materials		12.77					
Consumer Staples				8.48		Telecommunication Services		7.6					
Communication Services				7.6		Food Beverage & Tobacco		4.6					
Industrials				4.59		Capital Goods		4.59					
Energy				3.85		Energy		3.85					
Consumer Discretionary				3.1		Consumer Discretionary Distribution & Retail		3.1					
Health Care				1.66		Consumer Staples Distribution & Retail		2.62					
						Pharmaceuticals, Biotechnology & Life Sciences		1.66					
						Household & Personal Products		1.26					
INDONESIA								NEXT					
- MSCI Global Standard Indexes List						- MSCI Small Cap Indexes List		May 2024 Index Review					
Additions TPIA						Additions : GGRM, MIKA, SMGR, ULTI, TOWR		o Announcement date: 12 Agustus 2024					
Deletions TOWR, SMGR						Deletions : AUTO, BIPI, BBKP, LPKR, ENRG, MNCN, CARE, LSIP		o Effective date: 2 September 2024					

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

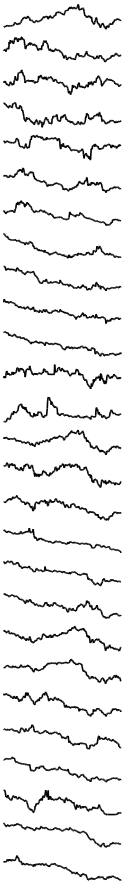
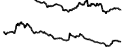
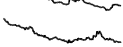
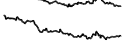
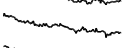
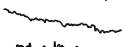
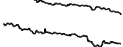
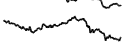
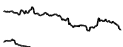
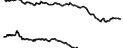
IDX80 PERFORMANCE

Thursday, August 1, 2024



260

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
AMMN	11,800	-0.21%	89			80.15%		AMMN	11,800	394%	2,390	▼	15,000	-21%
ESSA	840	0.00%	17			58.49%		ESSA	840	71%	490	▼	920	-9%
BRIS	2,600	0.00%	20			49.43%		BRIS	2,600	79%	1,450	▼	2,960	-12%
PGAS	1,600	0.00%	8			41.59%		PGAS	1,600	51%	1,060	▼	1,650	-3%
JPFA	1,640	0.00%	10			38.98%		JPFA	1,640	55%	1,055	▼	1,750	-6%
SIDO	725	0.00%	20			38.10%		SIDO	725	52%	478	▼	780	-7%
ADRO	3,220	0.00%	4			35.29%		ADRO	3,220	39%	2,320	▼	3,270	-2%
ELSA	510	0.00%	7			31.44%		ELSA	510	38%	370	▼	545	-6%
PNLF	328	0.00%	7			24.24%		PNLF	328	36%	242	▼	410	-20%
ISAT	11,050	-0.45%	18			17.87%		ISAT	11,050	28%	8,600	▼	12,250	-10%
MEDC	1,355	2.65%	6			17.32%		MEDC	1,355	38%	980	▼	1,705	-21%
UNTR	25,800	0.00%	5			14.03%		UNTR	25,800	23%	20,925	▼	28,775	-10%
JSMR	5,550	0.00%	6			13.96%		JSMR	5,550	56%	3,560	▼	5,700	-3%
PGEO	1,315	0.00%	20			12.39%		PGEO	1,315	59%	825	▼	1,680	-22%
GJTL	1,150	0.00%	3			11.11%		GJTL	1,150	83%	630	▼	1,490	-23%
ACES	800	0.00%	17			11.11%		ACES	800	22%	655	▼	995	-20%
TKIM	8,050	0.00%	6			10.27%		TKIM	8,050	31%	6,125	▼	10,375	-22%
PTBA	2,700	0.75%	5			10.66%		PTBA	2,700	17%	2,300	▼	3,160	-15%
NISP	1,295	0.00%	7			9.75%		NISP	1,295	23%	1,050	▼	1,445	-10%
BBCA	10,200	-0.73%	25			8.51%		BBCA	10,200	19%	8,600	▼	10,425	-2%
PANI	5,375	0.94%	368			9.69%		PANI	5,375	217%	1,695	▼	6,150	-13%
BNGA	1,845	0.27%	7			8.85%		BNGA	1,845	14%	1,620	▼	2,220	-17%
EXCL	2,160	-0.46%	18			8.00%		EXCL	2,160	15%	1,885	▼	2,650	-18%
CTRA	1,255	0.00%	12			7.26%		CTRA	1,255	29%	975	▼	1,335	-6%
MBMA	595	0.00%	194			6.25%		MBMA	595	25%	476	▼	940	-37%
MIKA	3,020	0.00%	40			5.96%		MIKA	3,020	24%	2,430	▼	3,200	-6%
BMRI	6,550	2.34%	9			8.26%		BMRI	6,550	19%	5,525	▼	7,500	-13%
BBTN	1,315	0.00%	5			5.20%		BBTN	1,315	12%	1,175	▼	1,610	-18%
MYOR	2,610	0.00%	16			4.82%		MYOR	2,610	19%	2,200	▼	2,850	-8%
CPIN	5,225	0.00%	31			3.98%		CPIN	5,225	18%	4,410	▼	5,800	-10%
ICBP	10,925	0.00%	24			3.31%		ICBP	10,925	14%	9,600	▼	11,825	-8%
AKRA	1,525	0.66%	11			3.39%		AKRA	1,525	22%	1,255	▼	1,865	-18%
ITMG	26,350	0.19%	5			2.73%		ITMG	26,350	12%	23,575	▼	31,425	-16%
SRTG	1,675	0.00%	#N/A			2.13%		SRTG	1,675	37%	1,225	▼	1,990	-16%
INKP	8,350	0.00%	7			0.30%		INKP	8,350	10%	7,600	▼	11,850	-30%
ERAA	426	0.00%	8			0.00%		ERAA	426	31%	326	▼	545	-22%
MAPA	810	0.00%	17			-1.22%		MAPA	810	19%	680	▼	1,170	-31%
KLBF	1,590	0.00%	26			-1.24%		KLBF	1,590	16%	1,375	▼	1,910	-17%
MTEL	695	0.00%	27			-1.42%		MTEL	695	26%	550	▼	770	-10%
ADMR	1,340	0.00%	7			-1.47%		ADMR	1,340	46%	920	▼	1,600	-16%
SMRA	565	0.89%	10			-1.74%		SMRA	565	18%	480	▼	700	-19%
ENRG	214	0.00%	5			-2.73%		ENRG	214	35%	159	▼	302	-29%
AMRT	2,840	0.00%	33			-3.07%		AMRT	2,840	14%	2,490	▼	3,030	-6%
INDY	1,390	0.00%	5			-3.14%		INDY	1,390	20%	1,155	▼	2,380	-42%
ASSA	765	0.00%	18			-3.16%		ASSA	765	25%	610	▼	1,295	-41%
MPMX	1,015	0.00%	8			-3.33%		MPMX	1,015	11%	915	▼	1,095	-7%
AVIA	482	0.00%	18			-3.60%		AVIA	482	14%	422	▼	650	-26%
BSDE	1,035	0.00%	9			-4.17%		BSDE	1,035	19%	870	▼	1,235	-16%
TBIG	1,970	-1.50%	29			-5.74%		TBIG	1,970	23%	1,600	▼	2,200	-10%
INDF	6,125	0.00%	8			-5.04%		INDF	6,125	5%	5,850	▼	7,275	-16%
AUTO	2,240	0.00%	5			-5.08%		AUTO	2,240	25%	1,795	▼	3,620	-38%
PWON	430	0.94%	11			-5.29%		PWON	430	17%	366	▼	492	-13%
ARTO	2,700	0.00%	469			-6.90%		ARTO	2,700	76%	1,530	▼	3,860	-30%

BBNI	4,970	0.00%	9	BBNI		-7.53%	BBNI	4,970	17%	4,260		6,250	-20%
BRMS	157	0.00%	82	BRMS		-7.65%	BRMS	157	24%	127		226	-31%
NCKL	915	0.00%	11	NCKL		-8.50%	NCKL	915	20%	760		1,205	-24%
MDKA	2,460	0.00%	#N/A	MDKA		-8.89%	MDKA	2,460	19%	2,060		3,580	-31%
HEAL	1,355	0.00%	35	HEAL		-9.06%	HEAL	1,355	28%	1,060		1,575	-14%
HRUM	1,190	0.00%	20	HRUM		-10.86%	HRUM	1,190	13%	1,050		1,945	-39%
PTPP	376	0.00%	4	PTPP		-12.15%	PTPP	376	38%	272		835	-55%
INCO	3,740	0.00%	13	INCO		-13.23%	INCO	3,740	5%	3,554		6,891	-46%
MNCN	334	0.00%	4	MNCN		-13.47%	MNCN	334	18%	284		630	-47%
BMTR	228	0.00%	5	BMTR		-14.93%	BMTR	228	14%	200		338	-33%
ASII	4,720	0.00%	6	ASII		-16.46%	ASII	4,720	10%	4,290		6,900	-32%
SCMA	141	0.71%	19	SCMA		-17.06%	SCMA	141	21%	117		170	-17%
BRPT	1,120	2.75%	573	BRPT		-15.79%	BRPT	1,120	47%	764		1,947	-42%
BBRI	4,670	0.00%	12	BBRI		-18.43%	BBRI	4,670	14%	4,090		6,450	-28%
MAPI	1,450	0.00%	13	MAPI		-18.99%	MAPI	1,450	17%	1,240		2,070	-30%
TOWR	795	0.00%	12	TOWR		-19.70%	TOWR	795	20%	660		1,075	-26%
GGRM	15,700	-0.32%	8	GGRM		-22.76%	GGRM	15,700	1%	15,575		28,300	-45%
INTP	7,250	0.00%	14	INTP		-22.87%	INTP	7,250	16%	6,275		11,500	-37%
ANTM	1,330	1.14%	12	ANTM		-21.99%	ANTM	1,330	13%	1,175		2,060	-35%
BFIN	905	1.12%	9	BFIN		-24.90%	BFIN	905	13%	800		1,380	-34%
TLKM	2,880	0.00%	12	TLKM		-27.09%	TLKM	2,880	7%	2,700		4,240	-32%
EMTK	408	0.00%	55	EMTK		-30.85%	EMTK	408	17%	350		670	-39%
UNVR	2,440	0.00%	21	UNVR		-30.88%	UNVR	2,440	5%	2,330		4,100	-40%
BTPS	1,140	0.00%	10	BTPS		-32.54%	BTPS	1,140	14%	1,000		2,260	-50%
GOTO	53	0.00%	#N/A	GOTO		-38.37%	GOTO	53	6%	50		116	-54%
SMGR	3,910	0.00%	12	SMGR		-38.91%	SMGR	3,910	15%	3,410		7,250	-46%
BUKA	118	0.00%	#N/A	BUKA		-45.37%	BUKA	118	4%	114		268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

BRIS 2,600 (4.8%)
SRTG 1,675 (4.6%)
MTEL 695 (4.5%)
ASII 4,720 (3.9%)
UNTR 25,800 (3.2%)

Top Volume

GOTO 53 (28.2 Mn Lot)
BUKA 118 (5.4 Mn Lot)
TLKM 2,880 (2 Mn Lot)
ASII 4,720 (1.7 Mn Lot)
BBRI 4,670 (1.6 Mn Lot)

Top Frekuensi

ASII 4,720 (24k x)
BBRI 4,670 (24k x)
TLKM 2,880 (24k x)
BRIS 2,600 (13k x)
BMRI 6,400 (12k x)

Top Loser

GOTO 53 (-3.6%)
EMTK 408 (-3.3%)
GGRM 15,750 (-2.7%)
BMRI 6,400 (-1.1%)
AKRA 1,515 (-0.6%)

Top Value

BBCA 10,275 (849.7 IDR Bn)
ASII 4,720 (797 IDR Bn)
BBRI 4,670 (788.3 IDR Bn)
BMRI 6,400 (634.8 IDR Bn)
TLKM 2,880 (597.2 IDR Bn)

All Stock Performance

Top Gainer

AGAR 420 (25%)
AIMS 540 (25%)
HELI 360 (25%)
LCKM 276 (24.3%)
TAXI 6 (20%)

Top Volume

GOTO 53 (28.2 Mn Lot)
BIPI 61 (5.5 Mn Lot)
BUKA 118 (5.4 Mn Lot)
DOOH 52 (3.5 Mn Lot)
WIFI 232 (2.9 Mn Lot)

Top Frekuensi

ATLA 50 (27k x)
ASII 4,720 (24k x)
BBRI 4,670 (24k x)
TLKM 2,880 (24k x)
ISEA 137 (15k x)

Top Loser

ZBRA 308 (-18%)
BEBS 5 (-16.6%)
MIRA 5 (-16.6%)
INTA 6 (-14.2%)
LAPD 6 (-14.2%)

Top Value

BBCA 10,275 (849.7 IDR Bn)
ASII 4,720 (797 IDR Bn)
BBRI 4,670 (788.3 IDR Bn)
BMRI 6,400 (634.8 IDR Bn)
TLKM 2,880 (597.2 IDR Bn)

ECONOMIC CALENDAR



Monday July 29 2024				Actual	Previous	Consensus	Forecast
11:00 AM	ID	Foreign Direct Investment YoY Q2		16.60%	15.50%		-12
Tuesday July 30 2024				Actual	Previous	Consensus	Forecast
10:15 AM	CN	FDI (YTD) YoY JUN		-29.10%	-28.20%		-28.80%
8:00 PM	US	House Price Index MAY		424.6	424.7 ®		425
8:00 PM	US	House Price Index MoM MAY		0%	0.3% ®	0%	0.30%
8:00 PM	US	House Price Index YoY MAY		5.70%	6.5% ®		6.10%
9:00 PM	US	JOLTs Job Openings JUN		8.184M	8.23M ®	8M	8.05M
9:00 PM	US	CB Consumer Confidence JUL		100.3	97.8 ®	99.7	100
Wednesday July 31 2024				Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change JUL/26		-4.495M	-3.9M		
8:30 AM	CN	NBS Manufacturing PMI JUL		49.4	49.5	49.3	49.2
8:30 AM	CN	NBS Non Manufacturing PMI JUL		50.2	50.5	50.2	50.1
9:30 PM	US	EIA Crude Oil Stocks Change JUL/26		-3.436M	-3.741M	-1.3M	
Thursday August 01 2024				Actual	Previous	Consensus	Forecast
1:00 AM	US	Fed Interest Rate Decision		5.50%	5.50%	5.50%	5.50%
1:30 AM	US	Fed Press Conference					
8:45 AM	CN	Caixin Manufacturing PMI JUL			51.8	51.5	51.5
11:00 AM	ID	Inflation Rate YoY JUL			2.51%	2.40%	2.50%
11:00 AM	ID	Core Inflation Rate YoY JUL			2%	2%	1.90%
11:00 AM	ID	Inflation Rate MoM JUL			-0.08%	0.10%	0.10%
11:30 AM	ID	Tourist Arrivals YoY JUN			20.11%		22.00%
7:30 PM	US	Initial Jobless Claims JUL/27			235K	236K	241.0K
9:00 PM	US	ISM Manufacturing PMI JUL			48.5	48.8	48.2
9:00 PM	US	ISM Manufacturing Employment JUL			49.3	49	49.3
Friday August 02 2024				Actual	Previous	Consensus	Forecast
3:30 AM	US	Fed Balance Sheet JUL/31			\$7.20T		
7:30 PM	US	Non Farm Payrolls JUL			206K	175K	190.0K
7:30 PM	US	Unemployment Rate JUL			4.10%	4%	4.10%
7:30 PM	US	Average Hourly Earnings MoM JUL			0.30%	0.30%	0.30%
7:30 PM	US	Average Hourly Earnings YoY			3.90%	4%	3.90%
7:30 PM	US	Average Weekly Hours JUL			34.3	34.3	34.3

DISCLAIMER



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